

Financial Consultation



Our Financial Consultants design and implement your very own customized financial plan. Integrating cash flow, debt management, insurance and investment planning, and retirement and estate planning, our Consultants bring you one step closer to achieving financial peace of mind.



- Do you find yourself suffering from stress, anxiety and worry when it comes to money?
- Are you unsure of how to begin retirement planning?
- Should you have RRSPs or TFSAs? Or both?
- Are financial issues driving a wedge between you and your spouse?

Our registered Financial Consultants at Employee Wellness are not aligned with any bank or financial institution, so are thus able to provide unbiased advice that is in your own best interest. Our registered Financial Consultants meet with you one to one to help you design your very own customized and comprehensive financial plan. If you find yourself confused about whether to invest in RRSPs and/or TFSAs, our Financial Consultants will sit down with you to clearly explain the difference between the two and help you to identify which option best suits your needs.

Financial Consultation is a step by step process that will help you manage finances wisely so you can attain your personal goals and be financially prepared should difficulties or a crisis arise. Entitlement note: two (2) sessions are included per year with the option to continue with the Financial Consultants for a fee which will be reviewed and agreed to before the third session.

www.employee-wellness.ca
Call us at 1-800-505-4929 (toll free)
604-872-4929



EMPLOYEE WELLNESS
good thinking